

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

| To: Hong Kong Exchanges and Clea    | aring Limited              |                                  |   |
|-------------------------------------|----------------------------|----------------------------------|---|
|                                     | ANSHAN IRON & STE          | EL COMPAN                        | IY LIMITED                                |
| Date Submitted 00/1                 | 0/2011                     |                                  |   |
| I. Movements in Authorised Share C  | Capital                    |                                  |   |
| 1. Ordinary Shares                  |                            |                                  |   |
| (1) Stock code : <u>600808</u> Des  | scription : A Share        |                                  |   |
|                                     | No. of ordinary shares     | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 5,967,751,186              | RMB1                             | RMB5,967,751,186                          |
| Increase/(decrease)                 | N/A                        |                                  | <u>N/A</u>                                |
| Balance at close of the month       | 5,967,751,186              | RMB1                             | RMB5,967,751,186                          |
| (2) Stock code : <u>323</u> Des     | scription : <u>H Share</u> |                                  |   |
|                                     | No. of ordinary shares     | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 1,732,930,000              | RMB1                             | RMB 1,732,930,000                         |
| Increase/(decrease)                 | <u>N/A</u>                 |                                  | <u>N/A</u>                                |
| Balance at close of the month       | 1,732,930,000              | RMB1                             | RMB 1,732,930,000                         |

30/09/2011

| Stock code :                          | Descri     | ption: <u>N/A</u>                                 |                                  |   |
|---------------------------------------|------------|---|----------------------------------|---|
|                                       |            | No. of preference shares                          | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |
| Balance at close of prece             | ding month |   |                                  |   |
| Increase/(decrease)                   |            |   |                                  |   |
| Balance at close of the m             | onth       |   |                                  |   |
|                                       |            |   |                                  |   |
| 3. Other Classes of Share             | es         |   |                                  |   |
| 3. Other Classes of Share Stock code: | esDescri   | ption : <u>N/A</u>                                |                                  |   |
|                                       |            | ption : <u>N/A</u> No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|                                       | Descri     | No. of other                                      | (State                           | capital   |
| Stock code :                          | Descri     | No. of other                                      | (State                           | capital   |

## II. Movements in Issued Share Capital

|  | No. of ordinary shares |               | No of preference | No. of other classes |
|--|------------------------|---------------|------------------|----------------------|
|  | (1)                    | (2)           | shares           | of shares            |
| Balance at close of preceding month      | 5,967,751,186          | 1,732,930,000 | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | 0                      | 0             |                  |                      |
| Balance at close of the month            | 5,967,751,186          | 1,732,930,000 | N/A              | N/A                  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled 1. **N/A** ( / / ) shares (*Note 1*) 2. **N/A** ) shares (*Note 1*) 3. **N/A** shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares)  $\overline{N/A}$ (Other class)  $\overline{N/A}$ Total funds raised during the month from exercise of options (State currency) N/A

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised during the month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------|---|--|--|
| 1. <b>N/A</b>  | _                               |   |                            |   |  |  |
|  | _                               |   |                            |   |  |  |
| ( / / )  |                                 | <u> </u>  |                            | <del></del>                               |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) |                                 |   |                            |   |  |  |
| Subscription price                                       |                                 |   |                            |   |  |  |
| EGM approval date  |                                 | _   |                            |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)                          | ( / /                           | )   |                            |   |  |  |
| 2. <b>N/A</b>  | ( / /                           | )   |                            |   |  |  |
|  | _                               |   |                            |   |  |  |
|  |                                 |   |                            | , <u> </u>                                |  |  |
| ( / / )  |                                 |   |                            |   |  |  |
| Stock code (if listed) Class of shares                   |                                 |   |                            |   |  |  |
| issuable (Note 1)  |                                 |   |                            |   |  |  |
| Subscription price                                       |                                 |   |                            |   |  |  |
| EGM approval date  |                                 |   |                            |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)                          | (                               | ,   |                            |   |  |  |
| 3. <b>N/A</b>  | ( / /                           |   |                            |   |  |  |
| 3.14/1   | <del>_</del>                    |   |                            |   |  |  |
|  | _                               |   |                            |   |  |  |
| ( / / )  |                                 |   |                            |   |  |  |
| Stock code (if listed)                                   |                                 |   |                            |   |  |  |
| Class of shares issuable ( <i>Note 1</i> )               |                                 |   |                            |   |  |  |
| Subscription price                                       |                                 |   |                            |   |  |  |
| EGM approval date  |                                 |   |                            |   |  |  |
| (if applicable)  | (                               | ,   |                            |   |  |  |
| (dd/mm/yyyy)<br>4. <b>N/A</b>                            | ( / /                           | )   |                            |   |  |  |
| 7. IV/A  | _                               |   |                            |   |  |  |
|  | _                               |   |                            |   |  |  |
| ( / / )  |                                 |   |                            |   |  |  |
|  |                                 |   |                            |   |  |  |
| Class of shares issuable ( <i>Note 1</i> )               |                                 |   |                            |   |  |  |
| Subscription price                                       |                                 |   |                            |   |  |  |
| EGM approval date  |                                 |   |                            |   |  |  |
| (if applicable)  |                                 |   |                            |   |  |  |
| (dd/mm/yyyy)   | ( / /                           | )   |                            |   |  |  |
|  |                                 | Total   | B. (Ordin                  | nary shares) N/A                          |  |  |
|  |                                 |   |                            | ence shares) N/A                          |  | -  |
|  |                                 |   | (                          | Other class) N/A                          |  | _  |

| Convertibles (i.e. Convertible i           | nto Shares of the I            | ssuer which are to                 | be Listed)                       |                               |  |  |
|--|--------------------------------|------------------------------------|----------------------------------|-------------------------------|--|--|
| Class and description                      | Currency of amount outstanding | Amount at close of preceding month | Converted<br>during the<br>month | Amount at close of the month  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. <b>N/A</b>                              | <u></u>                        |                                    |                                  |                               |  |  |
|  |                                |                                    |                                  |                               |  |  |
| Stock code (if listed)                     |                                |                                    |                                  |                               |  |  |
| Class of shares issuable ( <i>Note 1</i> ) |                                |                                    |                                  |                               |  |  |
| Subscription price                         |                                |                                    |                                  |                               |  |  |
| EGM approval date                          |                                |                                    |                                  |                               |  |  |
| (if applicable)                            |                                |                                    |                                  |                               |  |  |
| (dd/mm/yyyy))                              | ( / / )                        |                                    |                                  |                               |  |  |
| 2. <b>N/A</b>                              | ,                              |                                    |                                  |                               |  |  |
|  |                                |                                    |                                  |                               |  |  |
| -  | <del></del>                    |                                    |                                  |                               |  |  |
|  |                                |                                    |                                  |                               |  |  |
| Stock code (if listed)                     | <del></del>                    |                                    |                                  |                               |  |  |
| Class of shares                            |                                |                                    |                                  |                               |  |  |
| issuable (Note 1)                          |                                |                                    |                                  |                               |  |  |
| Subscription price                         |                                |                                    |                                  |                               |  |  |
| EGM approval date                          |                                |                                    |                                  |                               |  |  |
| (if applicable)                            |                                |                                    |                                  |                               |  |  |
| (dd/mm/yyyy)                               | ( / / )                        |                                    |                                  |                               |  |  |
| 3. N/A                                     |                                |                                    |                                  |                               |  |  |
|  | <del></del>                    |                                    |                                  |                               |  |  |
| -  | <del></del>                    |                                    |                                  |                               |  |  |
|  |                                |                                    |                                  |                               |  |  |
| Stock code (if listed)                     | <del></del>                    |                                    |                                  |                               |  |  |
| Class of shares                            |                                |                                    |                                  |                               |  |  |
| issuable (Note 1)                          |                                |                                    |                                  |                               |  |  |
| Subscription price                         |                                |                                    |                                  |                               |  |  |
| EGM approval date                          |                                |                                    |                                  |                               |  |  |
| (if applicable)                            |                                |                                    |                                  |                               |  |  |
| (dd/mm/yyyy)                               | ( / / )                        |                                    |                                  |                               |  |  |
| 4. <b>N/A</b>                              |                                |                                    |                                  |                               |  |  |
|  |                                |                                    |                                  |                               |  |  |
|  |                                |                                    |                                  |                               |  |  |
|  |                                |                                    |                                  |                               |  |  |
| Stock code (if listed)                     |                                |                                    |                                  |                               |  | -  |
| Class of shares                            |                                |                                    |                                  |                               |  |  |
| issuable (Note 1)                          |                                |                                    |                                  |                               |  |  |
| Subscription price                         |                                |                                    |                                  |                               |  |  |
| EGM approval date                          |                                |                                    |                                  |                               |  |  |
| (if applicable)                            |                                |                                    |                                  |                               |  |  |
| (dd/mm/yyyy)                               | ( / / )                        |                                    |                                  |                               |  |  |
|  |                                |                                    |                                  | nary shares) <u><b>N</b>/</u> |  | _  |
|  |                                |                                    |                                  | ence shares) N/A              |  | -  |
|  |                                |                                    | (                                | Other class) N/A              | <b>1</b>   | _  |
|  |                                |                                    |                                  |                               |  |  |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <b>N/A</b>   | -  |   |
| ( / / ) shares (Note 1)   | -  |   |
| 2. <b>N/A</b>   |  |   |
|   | <br> -<br>   |   |
| shares (Note 1)   | -  |   |
| 3. <u>N/A</u>   | <u> </u>   |   |
|   | -  |   |
| shares (Note 1)   | -  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares) (Other class)   | N/A<br>N/A   |   |

| Class of shares issuable (Note 1)  1. Rights issue At price: State currency      State currency  | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto |   |       |   | Issued Share Capital        | Type of Issue                           |    |
|--|---|--|---|-------|---|-----------------------------|---|----|
| State   State   Currency   State   State   Currency   State   Class of shares issuable   ( / /   |   |  |   | N/A   | Class of shares issuable                |                             | -,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |    |
| At price: currency date: (dd/mm/yyyy)  EGM approval date: (/ / )  Class of shares issuable (Note 1)  2. Open offer At price: State currency EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (/ / )  (Note 1)  Issue and allotment (/ / )  (Note 1)  Issue and allotment (/ / )  date: (dd/mm/yyyy)  EGM approval date: (/ / )  Class of shares issuable (Note 1)  Issue and allotment (/ / )  Class of shares issuable (/ / )  EGM approval date: (/ / )  SEGM approval date: (/ / )  Issue and allotment (/ / )  EGM approval date: (/ / )  Issue and allotment (/ / )  EGM approval date: (/ / )   |   |  |   |       |   |                             |   |    |
| 2. Open offer  At price: State   |   |  | ) | ( / / |   | At price : State currency — | Rights issue                            | 1. |
| Class of shares issuable (Note 1)  2. Open offer  At price: State currency  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// / )  State (Note 1)  Issue and allotment (/ / )  State (Note 1)  Issue and allotment (/ / )  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (/ / )  EGM approval date: (/ / )  EGM approval date: (/ / )  Issue and allotment (/ / )  EGM approval date: (/ / )  Issue and allotment (/ / )   |   |  | ) | ( / / | EGM approval date: (dd/mm/yyyy)         |                             |   |    |
| Class of shares issuable (Note 1)  2. Open offer  At price: State currency  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// / )  State (Note 1)  Issue and allotment (/ / )  State (Note 1)  Issue and allotment (/ / )  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (/ / )  EGM approval date: (/ / )  EGM approval date: (/ / )  Issue and allotment (/ / )  EGM approval date: (/ / )  Issue and allotment (/ / )   |   |  |   |       |   |                             |   |    |
| 2. Open offer   At price : State currency   Issue and allotment date : (dd/mm/yyyy)  |   |  |   | N/A   |   |                             |   |    |
| At price: currency date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy) |   |  | _ |       |   |                             |   |    |
| 3. Placing  At price: State (Note 1)  State (Note 1)  Issue and allotment (//) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (///)  (Note 1)  Issue and allotment (//)  |   |  | ) | ( / / |   |                             | Open offer                              | 2. |
| Class of shares issuable (Note 1)  3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (///)  (Note 1)  Class of shares issuable (///)  Issue and allotment (///)  |   |  | ) | ( / / |   |                             |   |    |
| Class of shares issuable (Note 1)  3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (///)  (Note 1)  Class of shares issuable (///)  Issue and allotment (///)  |   |  |   |       |   |                             |   |    |
| 3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  V/A  Class of shares issuable (Note 1)  Issue and allotment (///)  |   |  |   | N/A   |   |                             |   |    |
| At price: currency date: (dd/mm/yyyy)  EGM approval date: (/ / / ) (dd/mm/yyyy)  N/A  Class of shares issuable (/ / / )  (Note 1)  Issue and allotment (/ / / )  |   |  |   |       |   |                             |   |    |
| Class of shares issuable (Note 1)  Issue and allotment (// / )   |   |  | ) | ( / / |   | At price : State currency   | Placing                                 | 3. |
| Class of shares issuable(Note 1)  4 Ronus issue    Issue and allotment    ( / / )  |   |  | ) | ( / / |   |                             |   |    |
| Class of shares issuable(Note 1)  4 Ronus issue    Issue and allotment    ( / / )  |   |  |   |       |   |                             |   |    |
| (Note 1)  4 Ronus issue  (Note 1)  Issue and allotment   |   |  |   | N/A   |   |                             |   |    |
| 14 Ronis issue   |   |  | _ |       |   |                             |   |    |
| date : (dd/mm/yyyy)  |   |  | ) | ( / / | Issue and allotment date : (dd/mm/yyyy) |                             | Bonus issue                             | 4. |
| EGM approval date: ( / / ) (dd/mm/yyyy)  |   |  | ) | ( / / |   |                             |   |    |

For Main Board and GEM listed issuers

|    | Type of Issue        |                               | •   | or main | 304 | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of |
|----|----------------------|-------------------------------|---|---------|-----|--|----------------------|
|    |                      |                               |   |         |     |  |                      |
|    |                      |                               | Class of shares issuable                              | N/A     |     |  |                      |
| 5. | Scrip dividend       | At price : State currency ——— | (Note 1)  Issue and allotment date: (dd/mm/yyyy)      | ( / /   | )   |  |                      |
|    |                      | ·                             | EGM approval date: (dd/mm/yyyy)                       | ( / /   | )   |  |                      |
|    |                      |                               |   |         |     |  | -                    |
|    |                      |                               | Class of shares                                       | N/A     |     |  |                      |
| 6. | Repurchase of shares |                               | repurchased (Note 1)  Cancellation date: (dd/mm/yyyy) | ( / /   | )   |  |                      |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)                       | ( / /   | )   |  |                      |
|    |                      |                               |   |         |     |  |                      |
|    |                      |                               | Class of shares redeemed ( <i>Note 1</i> )            | N/A     |     |  |                      |
| 7. | Redemption of shares |                               | Redemption date : (dd/mm/yyyy)                        | ( / /   | )   |  |                      |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)                       | ( / /   | )   |  |                      |
|    |                      |                               |   |         |     |  |                      |
|    |                      |                               | Class of shares issuable (Note 1)                     | N/A     |     |  |                      |
| 8. | Consideration issue  | At price : State currency     | Issue and allotment date : (dd/mm/yyyy)               | ( / /   | )   |  |                      |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)                       | ( / /   | )   |  |                      |
|    |                      |                               |   |         |     |  |                      |

For Main Board and GEM listed issuers

N/A

|     |                        |                                  |   |           |     | No. of new shares of                       | No. of new shares of   |
|-----|------------------------|----------------------------------|---|-----------|-----|--|--|
|     | T as of Long           |                                  |   |           |     | during the<br>month<br>pursuant<br>thereto | issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     | Type of Issue          |                                  |   | N/A       |     |  | monu   |
|     |                        |                                  | Class of shares issuable (Note 1)         |           |     |  |  |
| 9.  | Capital reorganisation |                                  | Issue and allotment date : (dd/mm/yyyy)   | ( / /     | )   |  |  |
|     |                        |                                  | EGM approval date: (dd/mm/yyyy)           | ( / /     | )   |  |  |
|     |                        |                                  |   |           |     |  | -  |
|     |                        |                                  |   | N/A       |     |  |  |
|     |                        |                                  | Class of shares issuable (Note 1)         |           |     |  |  |
| 10. | Other (Please specify) | At price : State currency        | - Issue and allotment date : (dd/mm/yyyy) | ( / /     | )   |  |  |
|     |                        |                                  | EGM approval date: (dd/mm/yyyy)           | ( / /     | )   |  |  |
|     |                        |                                  |   | rdinary s |     |  | -  |
|     |                        |                                  | (Tro)                                     | (Other    |     |  | •<br>_   |
|     |                        |                                  |   |           |     |  |  |
| To  | otal increase / (decre | ease) in ordinary shares during  | the month (i.e. Total of A to E)          | ):        | (1) | N/A  |  |
|     | (                      | ,                                | ,   | , .       | (2) | BT/A                                       |  |
| To  | otal increase / (decre | ease) in preference shares durit | ng the month (i.e. Total of A to          | E):       | , , | N/A  |  |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (1f an | y):  |
|----------------|--|
| N/A            |  |
|                |  |
|                |  |
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|                |  |
|                |  |
| Submitted by:  | Su Jiangang  |
| Buomitted by:  |  |
| Title:         | Chairman   |
|                | (Director, Secretary or other duly authorised officer) |
|                | (  |
|                |  |
|                |  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.